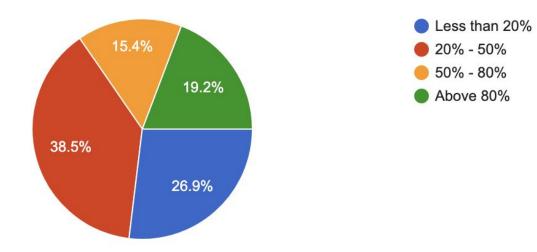


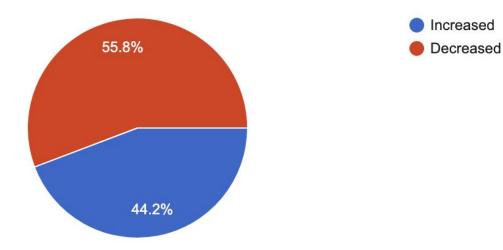
COVID-19 Business Survey Results April 2020

At what capacity are you currently operating compared to the months before Covid-19? 52 responses



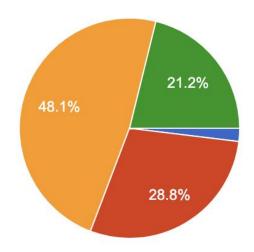


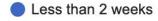
In the last two weeks my production has...





My current stock and reservations should last me:



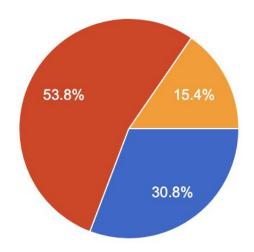








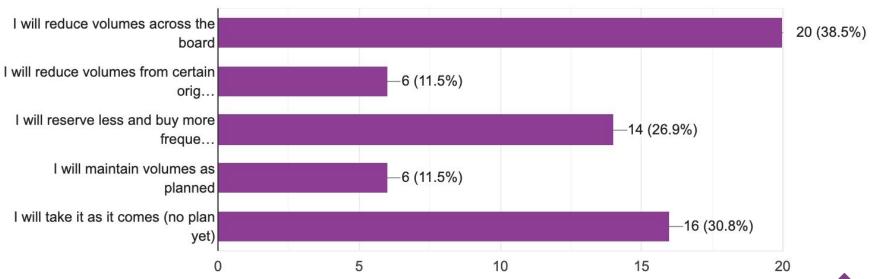
How do you think the current crisis will affect your green coffee buying for the couple of months?



- No change. I will buy or ship planned amounts
- I will buy or ship less than planned
- I will not buy or ship any coffees

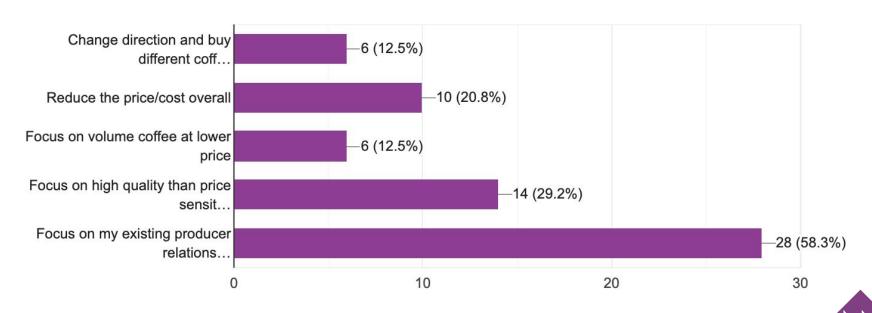


How do you see this will affect your buying for the next 3 to 8 months?

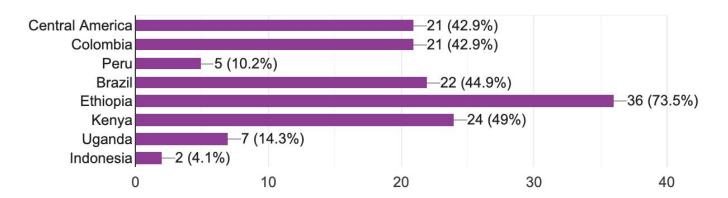




To account for losses due to Covid-19, I will...

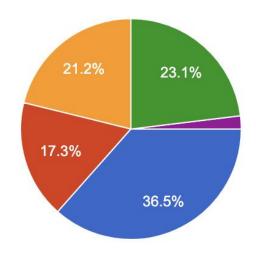


What origins will be your highest priority in the next 3 - 8 months?





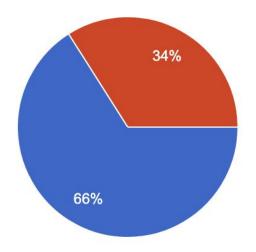
Which of the following would be MOST helpful for you to make solid purchasing decisions in the next months?



- Longer financing terms when you ship coffees
- Longer drawdown times (finance free warehousing for an agreed period)
- Reduced shipping costs
- Lower coffee cost (increased discount or lower priced coffees)
- Other: _____



What kind of contract solutions will you seek in the next 3 months?



- More flexibility, even if it comes at a cost
- Lower price contracts, even if it means less flexibility



Thank you for your responses

